

**AGENDA ITEM NO.  
EXECUTIVE BOARD  
27TH NOVEMBER 2017**

**REVENUE BUDGET STRATEGY  
2018/19 to 2020/21**

**RECOMMENDATIONS / KEY DECISIONS REQUIRED:**

**1. THAT EXECUTIVE BOARD:**

- 1.1. Note the contents of the report and approve the three year budget strategy as a basis for consultation. Specifically seeking comments from consultees on the efficiency proposals in Appendix A.
- 1.2. Give consideration as to what additional savings proposals can be identified to deliver a balanced budget in each of the three financial years

**REASONS:**

To provide the Executive Board with an overview of the budget issues and outlook for the forthcoming years.

Relevant Scrutiny Committee Consulted	TBA
Exec Board Decision Required	YES
Council Decision Required	NO

**EXECUTIVE BOARD MEMBER PORTFOLIO HOLDER:- Cllr. David Jenkins**

<b>Directorate:</b> Corporate Services <b>Name of Director</b> Chris Moore <b>Report Author:</b> Owen Bowen	<b>Designations:</b> Strategic Finance Officer	<b>Tel Nos.</b> (01267) 224886 <b>E Mail Addresses:</b> OBowen@carmarthenshire.gov.uk
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**EXECUTIVE SUMMARY  
EXECUTIVE BOARD  
27TH NOVEMBER 2017**

**REVENUE BUDGET STRATEGY  
2018/19 to 2020/21**

The report provides members with an overview of the Revenue Budget for 2018/19 and the following two financial years.

It details the budget process timetable, the current Welsh Government (WG) provisional settlement, the Final settlement timetable and identifies the validation and budget pressures that need to be considered by members in setting next year's revenue budget.

The report will also form the basis of the budget consultation process that will be undertaken during the period November to January.

**DETAILED REPORT ATTACHED?**

**YES**

# INTEGRATION

I confirm that the Community Strategy Integration Tool has:

Not been used to appraise the subject of this report as it is not appropriate to do so.

Signed: Owen Bowen

Strategic Finance Officer

# IMPLICATIONS

I confirm that other than those implications which have been agreed with the appropriate Directors / Heads of Service and are referred to in detail below, there are no other implications associated with this report :

Signed: C Moore

Director of Corporate Services

Policy and Crime & Disorder	Legal	Finance	ICT	Risk Management Issues	Organisational Development	Physical Assets
<b>YES</b>	<b>NONE</b>	<b>YES</b>	<b>NONE</b>	<b>NONE</b>	<b>NONE</b>	<b>NONE</b>

## 1. Policy and Crime & Disorder

The budget has been prepared having regard for the Council's Corporate Strategy 2015-2020, and the Well-being of Future Generations (Wales) Act 2015. Equalities Impact Assessments have been undertaken on the budget proposals in order to consider and assess the potential impact with respect to protected characteristic groups. All budget proposals considered to have an impact on front line services have undergone a period of public consultation. The Equalities Impact Assessments will be further developed following consideration of possible mitigation measures.

## 3. Finance

The report provides an initial view of the Budget Strategy for 2018/2019, together with indicative figures for the 2019/20 and 2020/21 financial years. The impact on departmental spending will be dependent upon the final settlements from Welsh Government, and the resultant final Budget adopted by County Council.

# CONSULTATIONS

I confirm that the appropriate consultations have taken in place and the outcomes are as detailed below

Signed: C. Moore

Director of Corporate Services

**1. Local Member(s)** Not applicable

**2. Community / Town Council** Not applicable

### 3. Relevant Partners

Consultation with relevant partners will be undertaken and results will be reported during the budget process.

### 4. Staff Side Representatives and other Organisations

Consultation with other organisations will be undertaken and results will be reported during the budget process.

**Section 100D Local Government Act, 1972 – Access to Information  
List of Background Papers used in the preparation of this report:**

Title of Document	File Ref No.	Locations that the papers are available for public inspection
2018/2019 3 year Revenue Budget		Corporate Services Department, County Hall, Carmarthen.
WG Provisional Settlement		Corporate Services Department, County Hall, Carmarthen.