

WALES PENSION PARTNERSHIP JOINT GOVERNANCE COMMITTEE

DATE 1 DECEMBER 2021

SUBJECT

OPERATOR UPDATE

RECOMMENDATIONS / KEY DECISIONS REQUIRED:

To receive a presentation from the Operator on the progress of the Wales Pension Partnership

REASONS:

The operator to provide an update on the following key areas:

- Current Fund Holdings
- Fund Launch Progress
- Corporate Update and Engagement

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EXECUTIVE SUMMARY JOINT GOVERNANCE COMMITTEE

DATE 1 DECEMBER 2021

OPERATOR UPDATE

BRIEF SUMMARY OF PURPOSE OF REPORT

A report from the Operator providing an update on the progress and milestones of the following Sub Funds:

- Tranche 1 Global Equity
- Tranche 2 UK Equity
- Tranche 3 Fixed Income
- Tranche 4 Emerging Markets

Also, a Corporate and Engagement update including the engagement protocol and key meeting dates.

DETAILED REPORT ATTACHED?

IMPLICATIONS

Policy, Crime & Disorder and	Legal	Finance	Risk Management Issues	Staffing Implications
Equalities NONE	NONE	NONE	NONE	NONE
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CONSULTATIONS

Details of any consultations undertaken are to be included here

Section 100D Local Government Act, 1972 – Access to Information List of Background Papers used in the preparation of this report:					
THESE ARE DETAILED BELOW					
Title of Document	File Ref	Locations that the papers are available for			
	No.	public inspection/WEBSITE LINK			