

DYFED PENSION FUND PENSION BOARD

25/01/2022

PENSION BOARD BUDGET MONITORING 1 APRIL 2021 – 31 DECEMBER 2021

Recommendations / key decisions required:

The Board to receive the Pension Board Budget Monitoring report for the period 1 April 2021 – 31 December 2021

Reasons:

To provide the Board with the budgetary position as at 31 December 2021.

Relevant scrutiny committee to be consulted

NA

Cabinet Decision Required NA

Council Decision Required NA

CABINET MEMBER PORTFOLIO HOLDER:- NA

Directorate:

Name of Head of Service:

Chris Moore

Report Author: Chris Moore

Designations:

Director of Corporate
Services

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EXECUTIVE SUMMARY
DYFED PENSION FUND PENSION BOARD
DATE 25/01/2022

Pension Board Budget Monitoring 1 April 2021 – 31 December 2021

The position as at 31 December 2021 was a total actual expenditure incurred of £11.3k. The forecasted expenditure for the year is a £9.3k underspend compared to budget.

DETAILED REPORT ATTACHED?

YES

IMPLICATIONS

I confirm that other than those implications which have been agreed with the appropriate Directors / Heads of Service and are referred to in detail below, there are no other implications associated with this report :

Signed: **C Moore**

Director of Corporate Services

Policy, Crime & Disorder and Equalities	Legal	Finance	ICT	Risk Management Issues	Staffing Implications	Physical Assets
NONE	NONE	YES	NONE	NONE	NONE	NONE

Finance

The report provides the Pension Board budget position as at 31 December 2021. Forecasted expenditure for the year is £9.3k under budget.

CONSULTATIONS

I confirm that the appropriate consultations have taken in place and the outcomes are as detailed below

Signed: **C Moore**

Director of Corporate Services

1. Scrutiny Committee NA
2. Local Member(s) NA
3. Community / Town Council NA
4. Relevant Partners NA
5. Staff Side Representatives and other Organisations NA

CABINET MEMBER PORTFOLIO HOLDER(S) AWARE/CONSULTED
NA

Include any observations here

Section 100D Local Government Act, 1972 – Access to Information
List of Background Papers used in the preparation of this report:

THERE ARE NONE