DYFED PENSION FUND PENSION BOARD
18/04/2023

PENSION BOARD BUDGET MONITORING 1 APRIL 2022 – 31 MARCH 2023

Recommendations / key decisions required:
The Board to receive the Pension Board Budget Monitoring report for the period 1 April 2022 – 31 March 2023

Reasons:
To provide the Board with the budgetary position as at 31 March 2023.

Cabinet Decision Required N/A

Council Decision Required   N/A

CABINET MEMBER PORTFOLIO HOLDER:- N/A

| Directorate:
Corporate Services

Name of Director:
Chris Moore

Report Author:
Chris Moore | **Designations:**

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Cyngor **Sir Gâr**
Carmarthenshire
County Council

EXECUTIVE SUMMARY
DYFED PENSION FUND PENSION BOARD
18/04/2023

Pension Board Budget Monitoring 1 April 2022 – 31 March 2023

The position as at 31 March 2023 was a total actual expenditure incurred of £20.7k. Expenditure for the year is a £3.5k underspend compared to budget.

DETAILED REPORT ATTACHED?	YES

IMPLICATIONS

I confirm that other than those implications which have been agreed with the appropriate Directors / Heads of Service and are referred to in detail below, there are no other implications associated with this report:

Signed: C Moore   Director of Corporate Services

Policy, Crime & Disorder and Equalities	Legal	Finance	ICT	Risk Management Issues	Staffing Implications	Physical Assets
NONE	NONE	YES	NONE	NONE	NONE	NONE

Finance

The report provides the Pension Board budget position as at 31 March 2023. Expenditure for the year is £3.5k under budget.

CONSULTATIONS

I confirm that the appropriate consultations have taken in place and the outcomes are as detailed below

Signed: C Moore   Director of Corporate Services

1. Scrutiny Committee request for pre-determination	N/A

2.Local Member(s) N/A

3.Community / Town Council N/A

4.Relevant Partners N/A

5.Staff Side Representatives and other Organisations N/A

CABINET MEMBER PORTFOLIO HOLDER(S) AWARE/CONSULTED	N/A

Section 100D Local Government Act, 1972 – Access to Information
List of Background Papers used in the preparation of this report:
THERE ARE NONE

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