

**DYFED PENSION FUND PENSION BOARD**  
**DATE 20<sup>TH</sup> JULY 2021**

**PENSION BOARD BUDGET MONITORING**  
**1 APRIL 2021 – 30 JUNE 2021**

**Recommendations / key decisions required:**

The Board to receive the Pension Board Budget Monitoring report for the period 1 April 2021 – 30 June 2021

**Reasons:**

To provide the Board with the budgetary position as at 30 June 2021.

Relevant scrutiny committee to be consulted

NA

Exec. Board Decision Required                      NA

Council Decision Required                          NA

EXECUTIVE BOARD MEMBER PORTFOLIO HOLDER:-    NA

Directorate:

Name of Head of Service:

Chris Moore

Report Author: Chris Moore

Designations:

Director of Corporate  
Services

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# EXECUTIVE SUMMARY

## DYFED PENSION FUND PENSION BOARD 20<sup>TH</sup> JULY 2021

### PENSION BOARD BUDGET MONITORING 1 APRIL 2021 – 30 JUNE 2021

The position as at 30 June 2021 was that there had been no Pension Board expenditure in the first quarter of 2021-22. The forecasted expenditure for the year is a £4.5k underspend compared to budget.

DETAILED REPORT ATTACHED?

YES

## IMPLICATIONS

I confirm that other than those implications which have been agreed with the appropriate Directors / Heads of Service and are referred to in detail below, there are no other implications associated with this report :

Signed: **C Moore**

Director of Corporate Services

Policy, Crime & Disorder and Equalities	Legal	Finance	ICT	Risk Management Issues	Staffing Implications	Physical Assets
<b>NONE</b>	<b>NONE</b>	<b>YES</b>	<b>NONE</b>	<b>NONE</b>	<b>NONE</b>	<b>NONE</b>

**Finance**

The report provides the Pension Board budget position as at 30 June 2021. Forecasted expenditure for the year is £4.5k under budget.

## CONSULTATIONS

I confirm that the appropriate consultations have taken in place and the outcomes are as detailed below

Signed: **C Moore**

Director of Corporate Services

1. Scrutiny Committee NA
2. Local Member(s) NA
3. Community / Town Council NA
4. Relevant Partners NA
5. Staff Side Representatives and other Organisations NA

**EXECUTIVE BOARD PORTFOLIO HOLDER(S) AWARE/CONSULTED**

N/A

**Section 100D Local Government Act, 1972 – Access to Information  
List of Background Papers used in the preparation of this report:**

**THERE ARE NONE**